

**NEW PATIENT FORM**

**ABOUT YOU**

Patient Name \_\_\_\_\_ Today's Date \_\_\_\_\_

Last \_\_\_\_\_ First \_\_\_\_\_ M \_\_\_\_\_

Preferred name \_\_\_\_\_

Birthdate \_\_\_\_\_ Age \_\_\_\_\_

Social Security# \_\_\_\_\_

Gender  Male  Female  Other

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

E-mail Address \_\_\_\_\_

Home Phone # \_\_\_\_\_

Work Phone # \_\_\_\_\_

Cell Phone # \_\_\_\_\_

Please indicate preferred methods of contact

I authorize text message appointment confirmations and contacts

Referred By \_\_\_\_\_

Occupation \_\_\_\_\_

Employer \_\_\_\_\_

Marital Status:  Single  Married  Divorced  Widowed

Spouse's Name \_\_\_\_\_

**INSURANCE INFORMATION**

Do you have dental insurance?  Yes  No  Double Cov  
(We will request a copy of your insurance card)

**Primary Dental Insurance Carrier** \_\_\_\_\_

ID # \_\_\_\_\_

Policy holder if different than patient:

Policy holder's name: \_\_\_\_\_

Relationship \_\_\_\_\_

Date of Birth \_\_\_\_\_

Policy Holder's SS# \_\_\_\_\_

Policy Holder's Employer \_\_\_\_\_

**Secondary Dental or Medical Insurance:**  
(some services rendered may be covered by your medical insurance)

Carrier: \_\_\_\_\_

ID # \_\_\_\_\_

Policy holder if different than patient:

Policy holder's name: \_\_\_\_\_

Relationship \_\_\_\_\_

Date of Birth \_\_\_\_\_

Policy Holder's SS# \_\_\_\_\_

Policy Holder's Employer \_\_\_\_\_

I authorize payment directly to In Harmony Dental Care from my Insurance Company.

**ACCOUNT INFORMATION**

Person responsible for account (if different from patient)  
Name \_\_\_\_\_

Relationship \_\_\_\_\_

Billing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Social Security # \_\_\_\_\_

Work Phone # \_\_\_\_\_

Home Phone # \_\_\_\_\_

**PAST DENTAL HISTORY**

Previous DDS/Clinic \_\_\_\_\_

Date of last exam/cleaning/treatment \_\_\_\_\_

Date of last x-rays \_\_\_\_\_

Reason for transfer \_\_\_\_\_

**Previous treatment (Please check all that apply)**

orthodontic treatment (braces)  oral surgery

use of bite guard, retainer, or oral appliance

**Existing conditions:**

Pain  Swelling  Mobile teeth  Bleeding gums  Dry mouth

Incomplete dental treatment  Food impaction problem

Head and neck injury  TMJ pain  TMJ noises

Difficulty opening or closing jaw  Dental anxiety

**EMERGENCY CONTACT**

Name \_\_\_\_\_

Relationship \_\_\_\_\_

Phone # \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Who is your primary physician? \_\_\_\_\_

Physician's Phone # \_\_\_\_\_

**YOUR DENTAL CARE GOALS**

Primary reason for today's visit \_\_\_\_\_

Please highlight services/conditions you would like to discuss:

Alleviate pain/infection  Cavity prevention

Health of gums  Oral cancer screening  Wear/TMJ disorders

Teeth realignment (orthodontics)  Whitening options

Improve retention of dentures  Teeth replacement options

Smile design  Sedation options  Smoking cessation

What is most important to you in your dental provider?  
\_\_\_\_\_  
\_\_\_\_\_

### MEDICAL HISTORY

Please complete medical questionnaire with ✓ in yes or no column

CARDIOVASCULAR		Yes	No	RESPIRATORY		Yes	No
High/ Low blood pressure				Asthma			
Heart disease				Emphysema/ COPD			
History of stroke				Tuberculosis			
Heart attack				Sinus problems			
Angina pectoris (chest pain)				Difficulty breathing			
Heart defect				Congestion			
Heart surgery				Chronic cough			
Artificial heart valve				NEUROLOGIC		Yes	No
Pace maker				Imbalances/ falling			
High cholesterol				Hearing disorder			
Shortness of breath				Numbness/ tingling			
History of fainting /lightheadedness				Epilepsy or seizures			
ENDOCRINE		Yes	No	PSYCHIATRIC		Yes	No
Diabetes: Type I or II HbA1C:				Depression			
High / Low thyroid				Dementia or memory			
BLOOD		Yes	No	ALLERGIES		Yes	No
Anemia				Seasonal/ Foods/ Latex/ Other:			
Easy bruising/ bleeding				Penicillin/ Aspirin/ Narcotics/ Sedatives			
Blood transfusion				Anesthetics/ Sulfa/ X-ray Contrast			
IMMUNOCOMPROMISED CONDITION		Yes	No	RECREATIONAL DRUG USE		Yes	No
Organ transplant				Tobacco Use			
AIDS/ HIV Positive				Alcohol: Social or Regular			
History of cancer				Caffeine			
Kidney disease				Other:			
Liver disease: Cirrhosis/ Hepatitis A/ B/ C				GASTROINTESTINAL		Yes	No
Auto-immune:				Acid Reflux			
MUSCULOSKELETAL		Yes	No	REPRODUCTIVE		Yes	No
Arthritis: Osteo/ Rheumatoid				Pregnant or Breast Feeding			
Artificial Joints:				Birth Control			
Date of Surgery:				SLEEP		Yes	No
History of TMD:				Excessive sleepiness			
Pain/ or Noise in jaw				Tested for sleep apnea, Date:			
Known clenching or grinding				Use CPAP / dental appliance for sleep			
Headaches				OTHER		Yes	No
Parkinson's Disease							

Please list all prescription and OTC medications: \_\_\_\_\_

### ACKNOWLEDGEMENT

We invite you to discuss with us any questions regarding our services. The best dental health services are based on friendly and mutual understanding between provider and patients. Our policy requires payment in full for all services rendered at the time of visit, unless other arrangements have been made with the business manager. If account is not paid within 90 days of the date of service and no financial arrangements have been made, you will be responsible for legal fees, collection agency fees, interest charges and any other expenses incurred in collection of your unpaid balance. I also authorize the provider to release any information required to process insurance claims; for additional specialist consultation; or in the event I request my records to be transferred to another dental office. I understand the above information and guarantee this form was completed correctly to the best of my knowledge and understand it is my responsibility to inform this office of any changes to the information I have provided.

Patient Signature/Guardian: \_\_\_\_\_ Date: \_\_\_\_\_